

**Your partner. Your resource.**

## **Company Background**

### **Corporate Background**

Founded in 1988, Dallas-based Wischmeyer Benefit Partners, formerly Wischmeyer Financial, provides individuals and businesses with employee benefit services. CEO Mark Wischmeyer and his team of professionals are dedicated to helping businesses implement, administer and communicate employee benefit programs.

### **Corporate Mission Statement**

Wischmeyer Benefit Partners is committed to a People-Service-Benefits philosophy. We will:

- Partner with our clients to understand their business goals, their strategies and the individual needs of their employees.
- Provide human resource professionals with the latest tools, services and plan offerings to empower their employees with the knowledge and skills necessary to maximize benefit utilization.
- Deliver the highest degree of service satisfaction to our customers, whom we define as clients and their employees, by going to extraordinary heights.

Our collective goal is to ensure the health and well-being of our clients' most valuable asset – their employees.

### **Corporate Philosophy**

The Wischmeyer team aims to assist clients in attracting and keeping their most valuable asset – their employees. Wischmeyer Benefit Partners is committed to building comprehensive client benefit programs, integrating client goals, ever-changing business needs and providing ongoing support through the entire program life. Exceptional client service has helped the Wischmeyer namesake maintain a 99 percent client retention rate for more than 17 years.

Wischmeyer Benefit Partners is dedicated to providing service beyond selection. These professionals are always available to help employees with claims, administration issues or countless other questions that arise.

### **Products & Services**

Wischmeyer Benefit Partners offers employee benefit plans, while also taking a holistic approach to developing a program that meets specific executive and employee needs within each organization. Clients and their employees that partner with Wischmeyer are not left alone to battle insurance issues with carriers. As a benefit provider, the Wischmeyer partners work directly with business owners and administrators to select, tailor, execute, manage and maintain benefits or 401K plans for organizations.

**Industries & Partners**

Wischmeyer Benefit Partners has developed several strategic partnerships for delivering exceptional service to its clients including Benergy Systems, a division of Online Benefits. Benergy Systems is an online human resource solutions company whose tools automate human resource solutions through a Web-based application. This innovative and cost-effective solution yields greater efficiency and productivity for the Benergy Systems partner network of industry-leading brokers and consultants.

Beyond Benergy Systems, Wischmeyer Benefit Partners has partnerships with Lacerte Technologies, Swingle Collins & Associates and Leggette Actuaries, Inc.

Lacerte combines world class service with Web-based technology to transform traditional payroll processing, human resource and benefits administration into a powerful business system that drives profitability.

Swingle Collins & Associates, a leader in the property and casualty insurance industry, delivers the highest standard of knowledge to help companies reach the best insurance decisions available.

Leggette Actuaries, Inc. is a consulting firm that specializes in setup and installation, enrollment, communication and ongoing administration of FSA, HRA, HSA and 401Ks.

Together, these partnerships help Wischmeyer Benefit Partners provide exceptional service to the human resource industry.

**Location**

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